

# Stock Gift Information Form For Electronic Transfers

Please complete and email to  
Marc Scollo at [marc.scollo@audubon.org](mailto:marc.scollo@audubon.org)

**THANK YOU FOR YOUR GIFT!**

NAME(S)

ADDRESS

PHONE

EMAIL

WHO OWNS TITLE TO THE STOCK (IF NOT THE DONOR/S):

NAME OF STOCK AND TICKER SYMBOL

NUMBER OF SHARES, OR APPROX. VALUE

HAVE YOU OWNED THESE SHARES FOR AT LEAST ONE YEAR?

DELIVERING BANK/BROKERAGE, AND DTC

BROKER NAME AND PHONE NUMBER

AUDUBON PROGRAM DONOR WISHES TO SUPPORT

## Instructions

**NOTE: Contact us** for additional instructions if you are donating **mutual funds**, or if your gift is funding an **annuity or other planned gift**.

1. Instruct your broker to transfer DTC-eligible shares to the following account:

**Bank:**

Northern Trust Company

**DTC #:** 2669

**Account #:** 26-08267

**Reference:** National Audubon Society, Inc. (Tax ID# 13-1624102)

2. Important: Notifying Audubon is the only way we can identify your gift when it is received to issue your tax receipt. Please return this form using the instructions above, or contact Marc Scollo at 212.979.3069 or [marc.scollo@audubon.org](mailto:marc.scollo@audubon.org).
3. Upon confirming transfer, Audubon will provide you with a formal tax receipt of your contribution.

## Benefits to making a gift of stocks, bonds, or mutual funds:

- Support Audubon's work in a meaningful way.
- Receive an immediate charitable tax deduction for your gift.
- Eliminate capital gains taxes on the gifted securities.